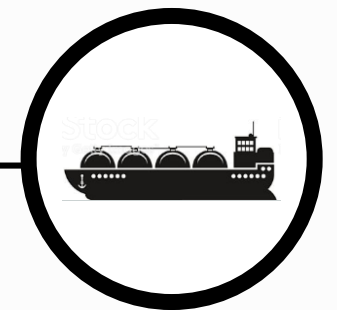


Global & Regional Market Analysis

Natural Gas

January 2021

05/02/2021





Stories of the recent weeks

A pipe-laying vessel has started work in Danish waters ahead of the resumption of construction of the Nord Stream 2 gas pipeline



The first LNG cargo was successfully unloaded at Croatia's Krk LNG regasification terminal. The cargo was delivered for member of MVM Group Hungarian Gas Trade Ltd's (MFGK) Croatian subsidiary MFGK Croatia d.o.o.



Withdrawal rates will end the storage supply in March.

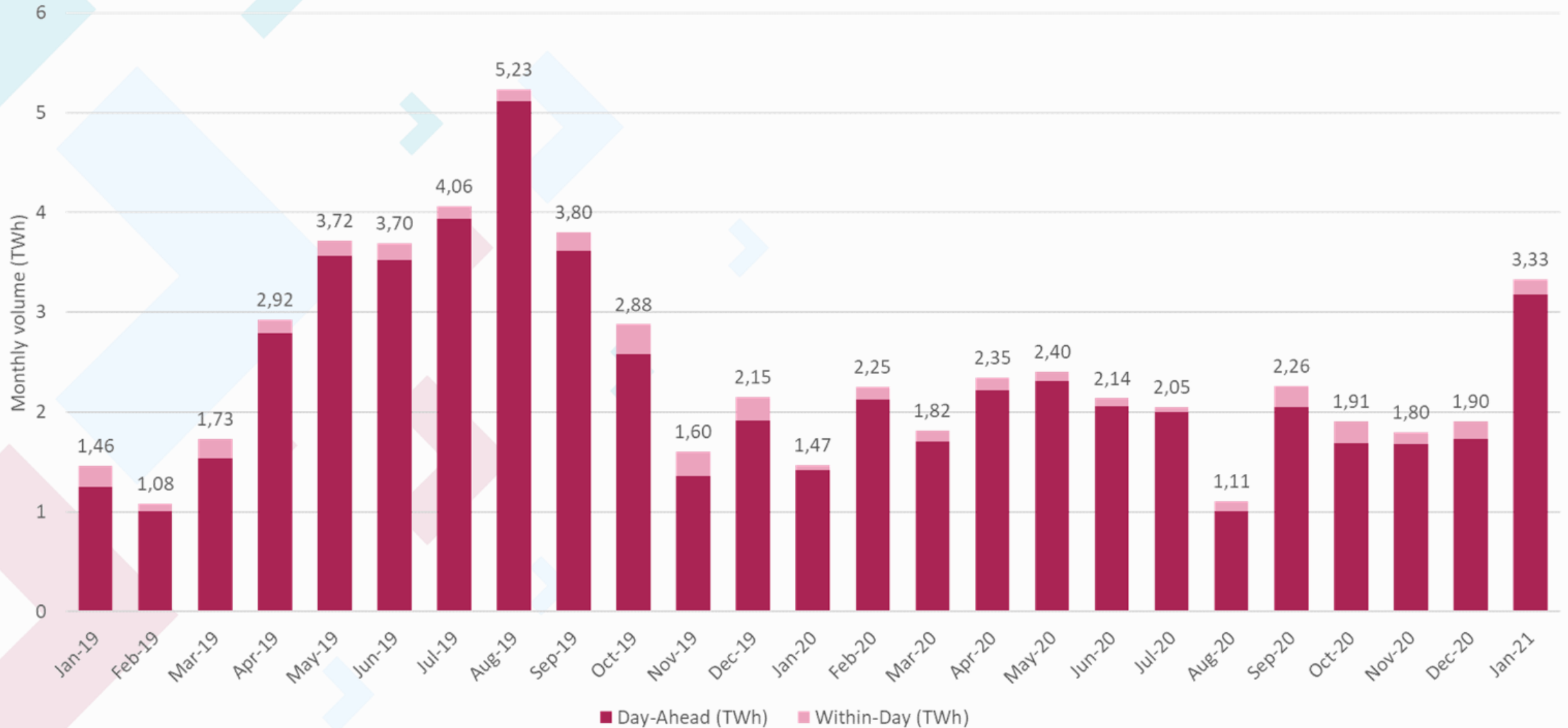


TTF-NCG premium changed to discounts.



CEEGEX monthly traded volumes

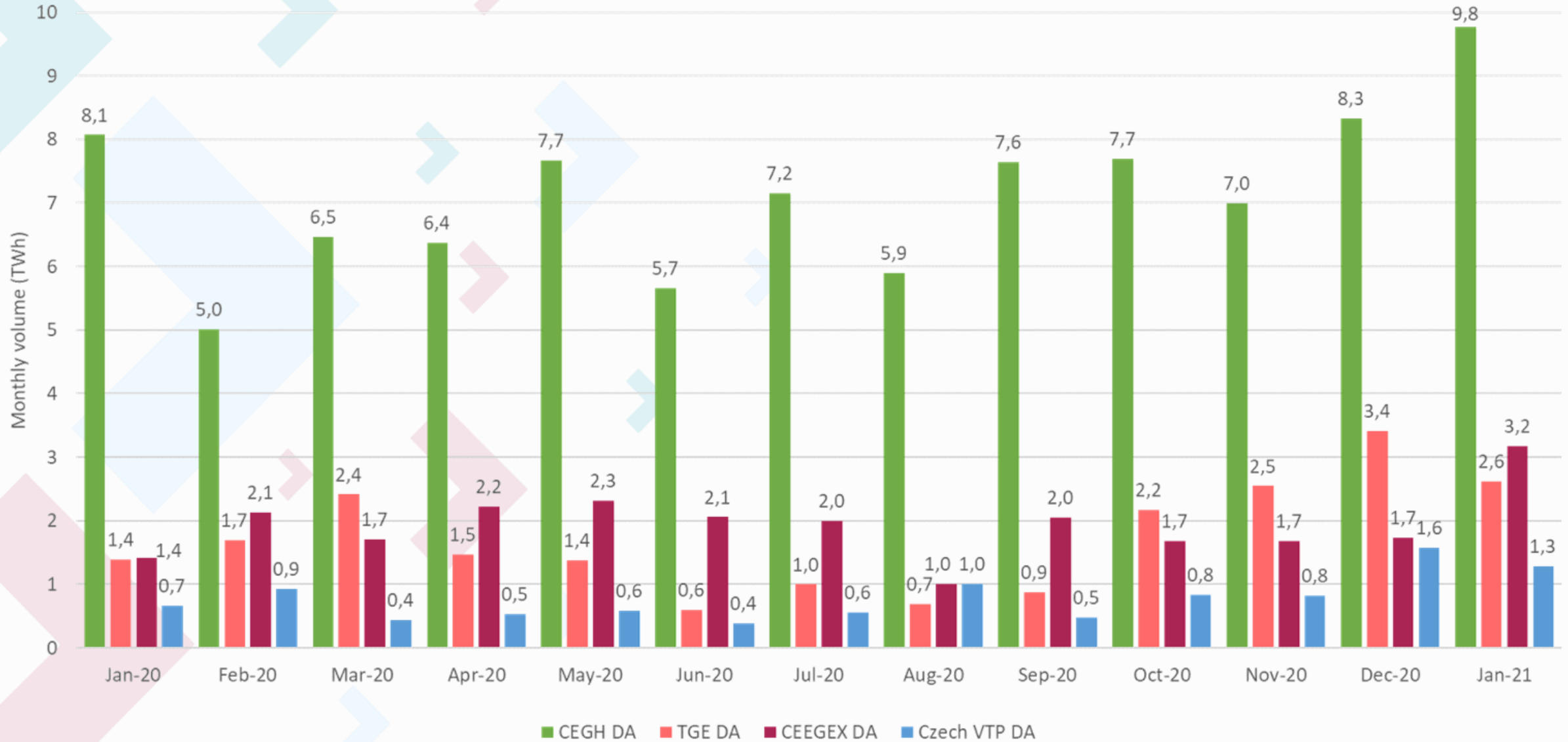
Source: CEEGEX



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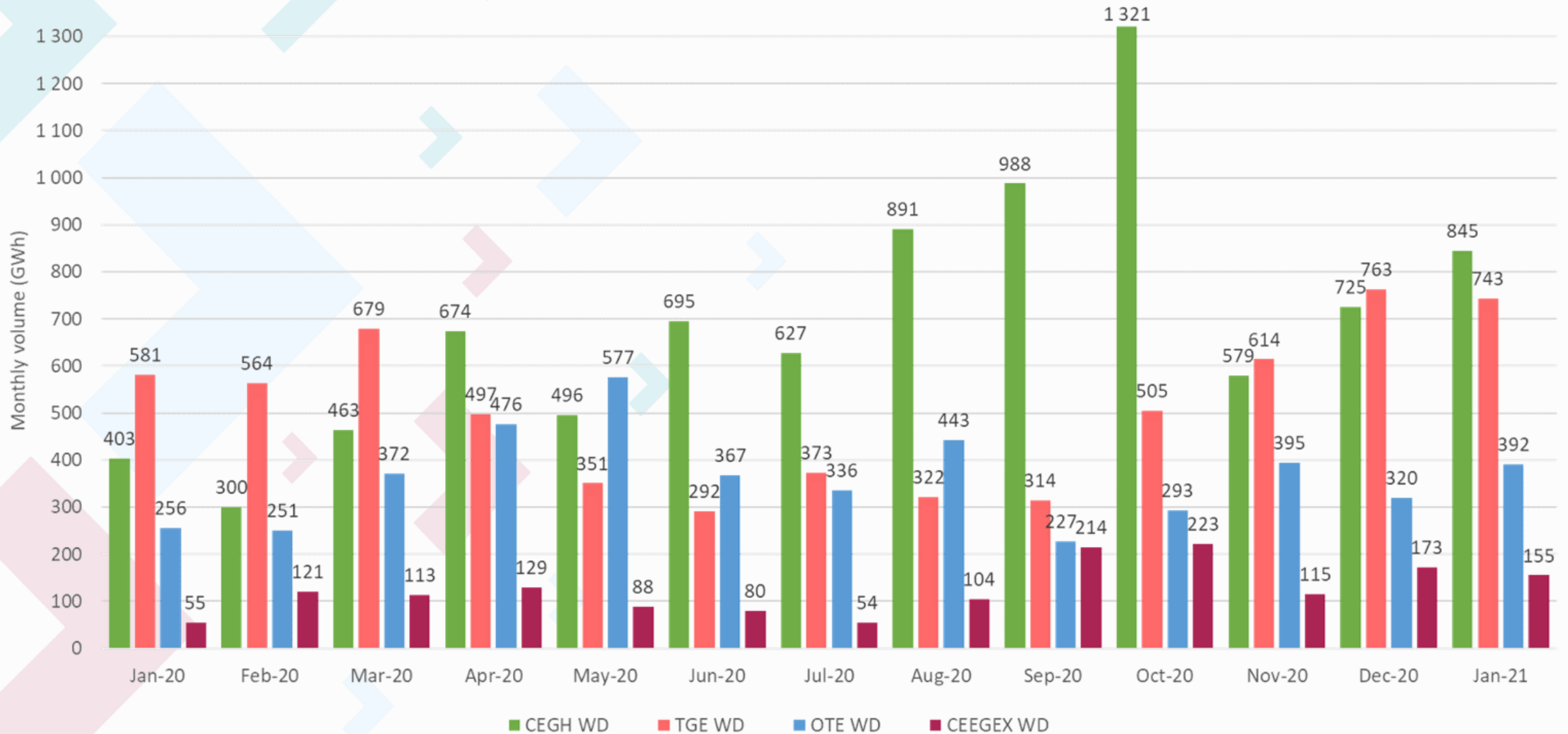
Regional Day-Ahead monthly volumes

Source: EEX, TGE, CEEGEX



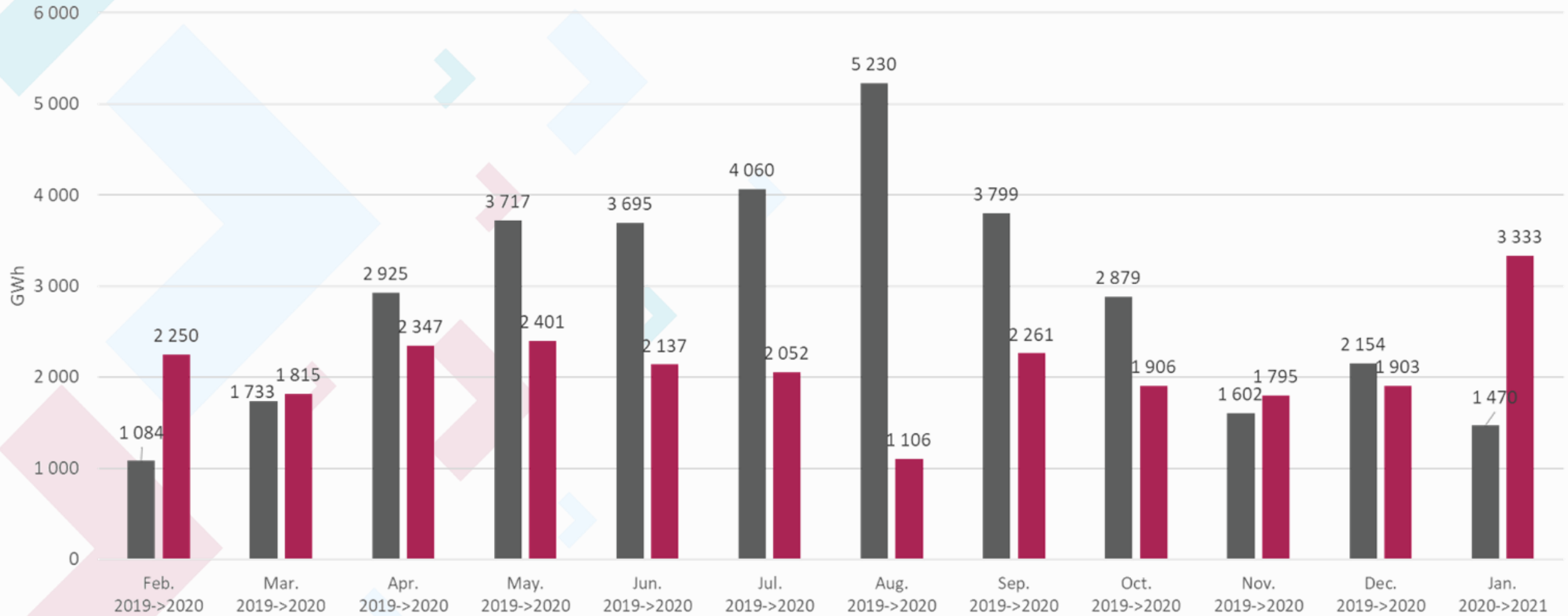
Regional Within-Day monthly volumes

Source: CEGH, TGE, OTE, CEEGEX



CEEGEX volumes yearly compares

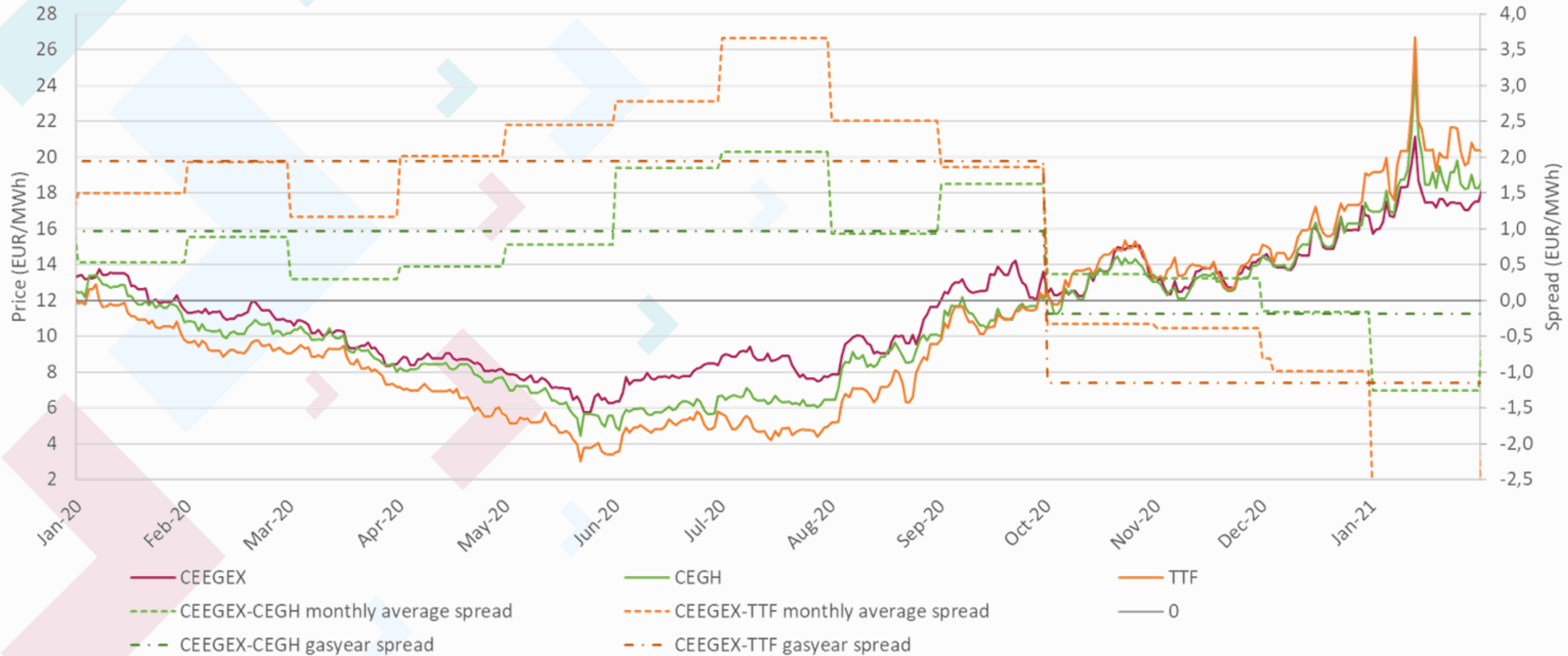
Source: CEEGEX



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Hungarian and benchmark spot gas prices

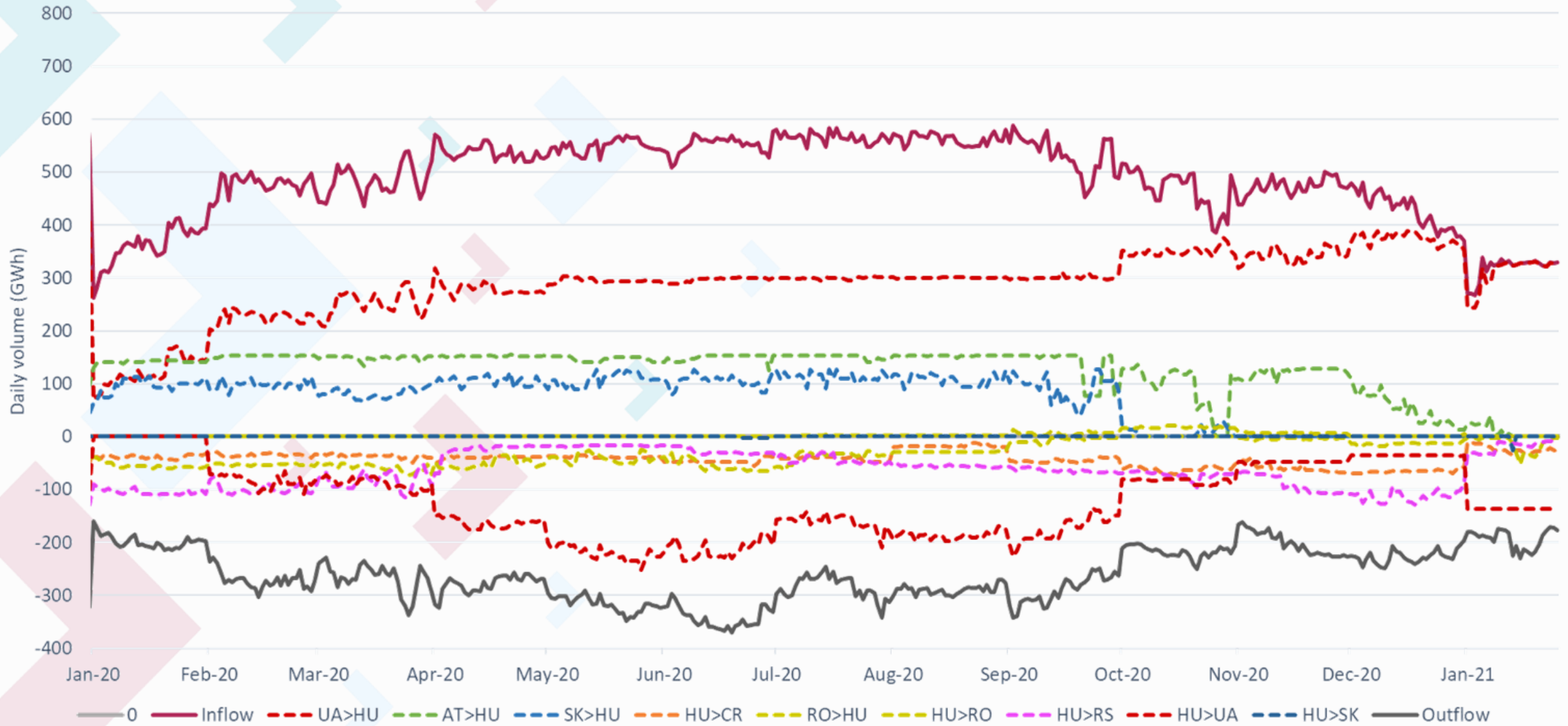
Source: EEX, CEEGEX



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Gas flows on Hungarian cross-border points

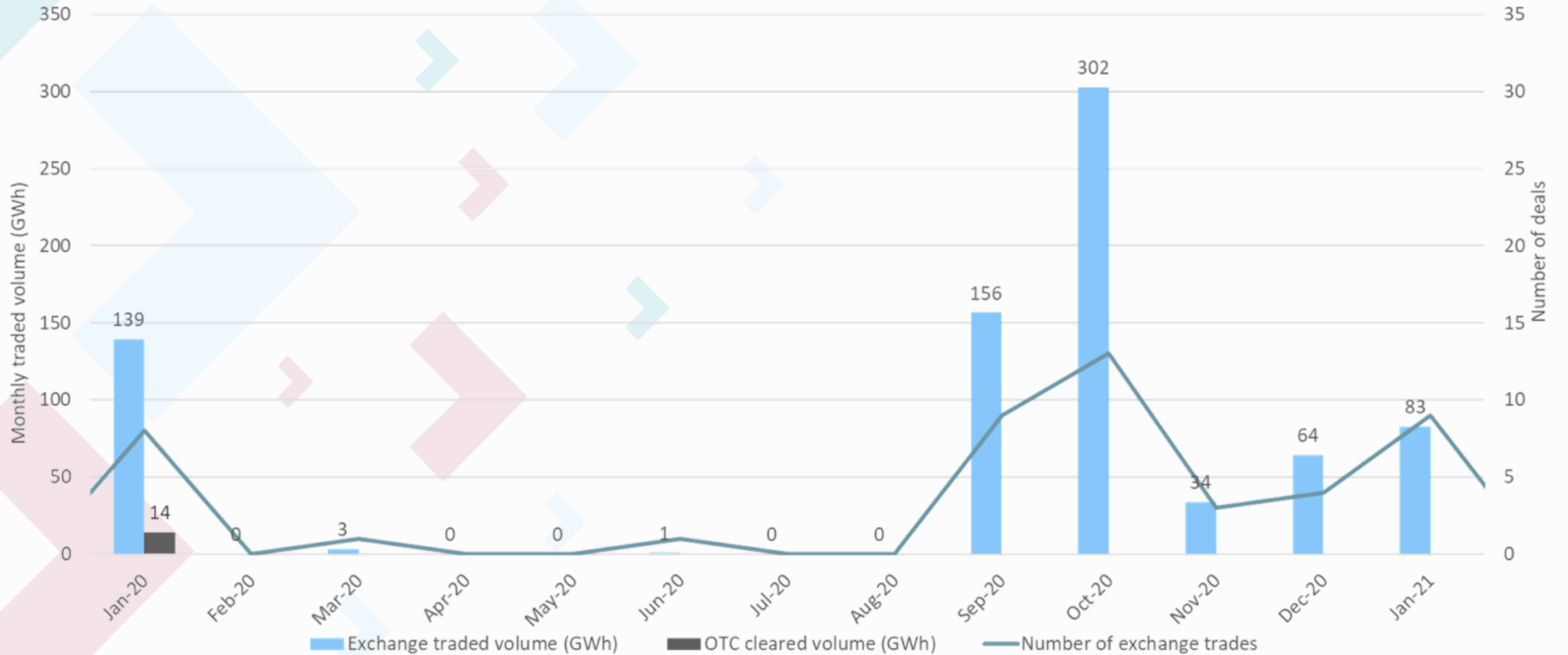
Source: FGSZ IP



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HUDEX Natural Gas Segment

Source: HUDEX



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