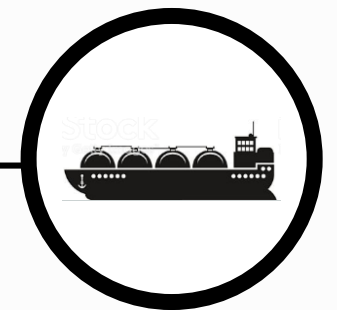


# Global & Regional Market Analysis

Natural Gas

February 2021

*01/03/2021*





# Stories of the recent weeks

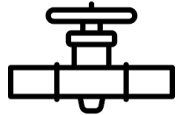
Ukraine's Naftogas to buy EU gas between 15th of Feb 2021 – 21st Dec 2022



Nord Stream 2 - European Parliament asks EU to stop Russian Nord Stream 2 over the actions on Alexei Navalny



Croatia – Bosnia signed the agreement to build gas transmission interconnector planned for 2023-25



Bullish JKM LNG price reroute LNG cargoes  
KRK terminal not be receiving cargoes in February

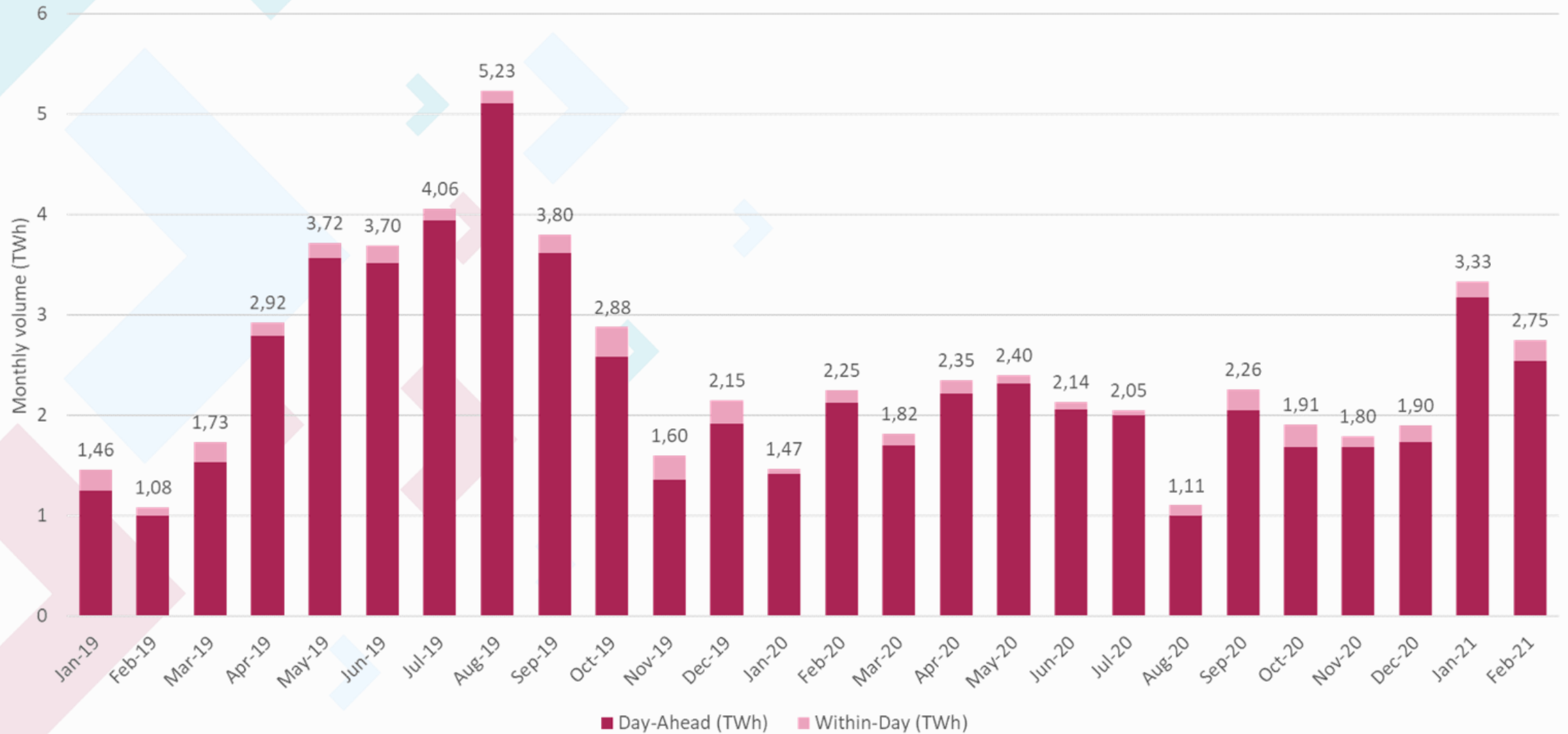


HUB Merger – Further Baltic Growth - Finland to join Estonia-Latvia with the opening of the Balticconnector between Finland and Estonia



# CEEGEX monthly traded volumes

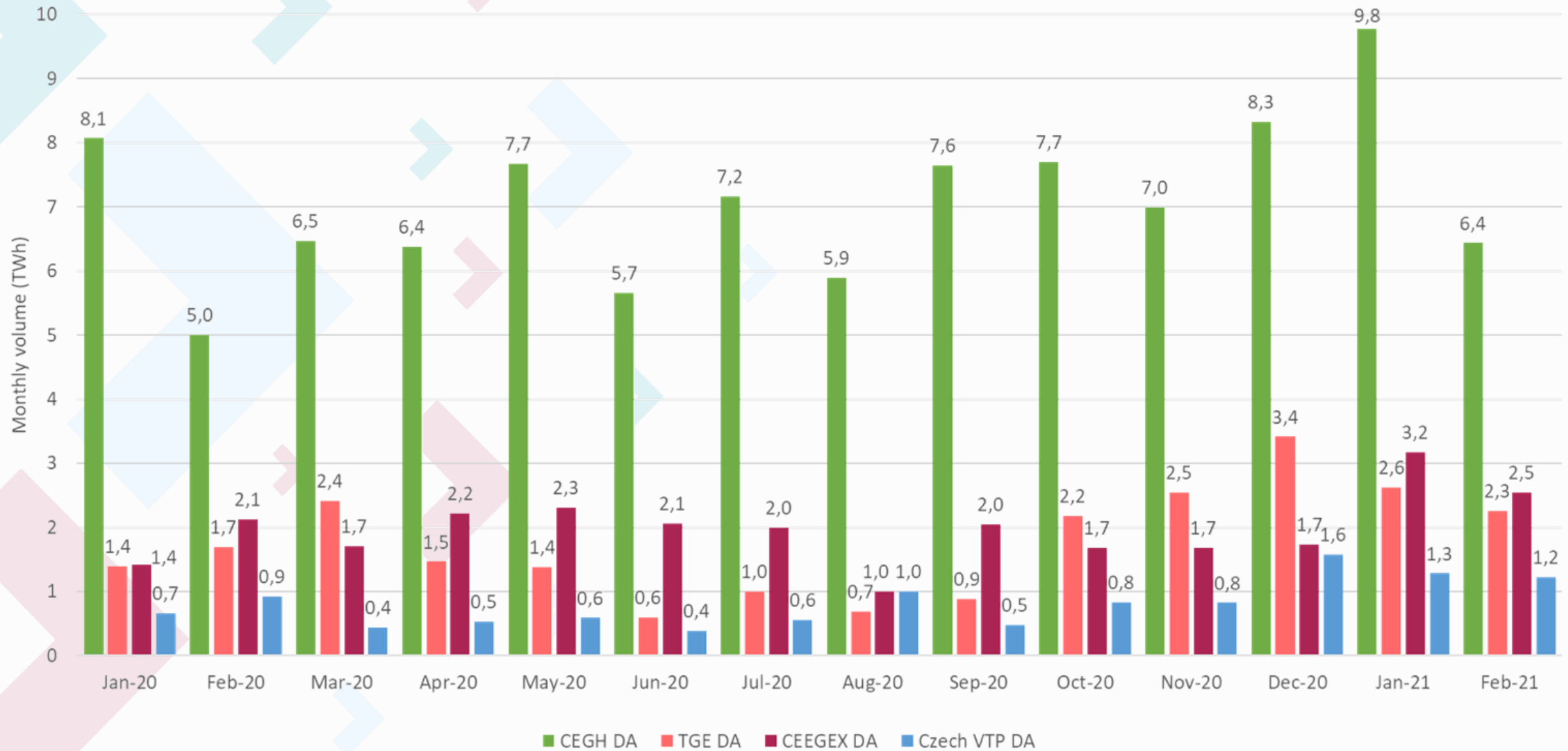
Source: CEEGEX



Disclaimer: This document contains analyst opinions, which don't necessarily represent the official views of HUPX Group or any of its subsidiaries.

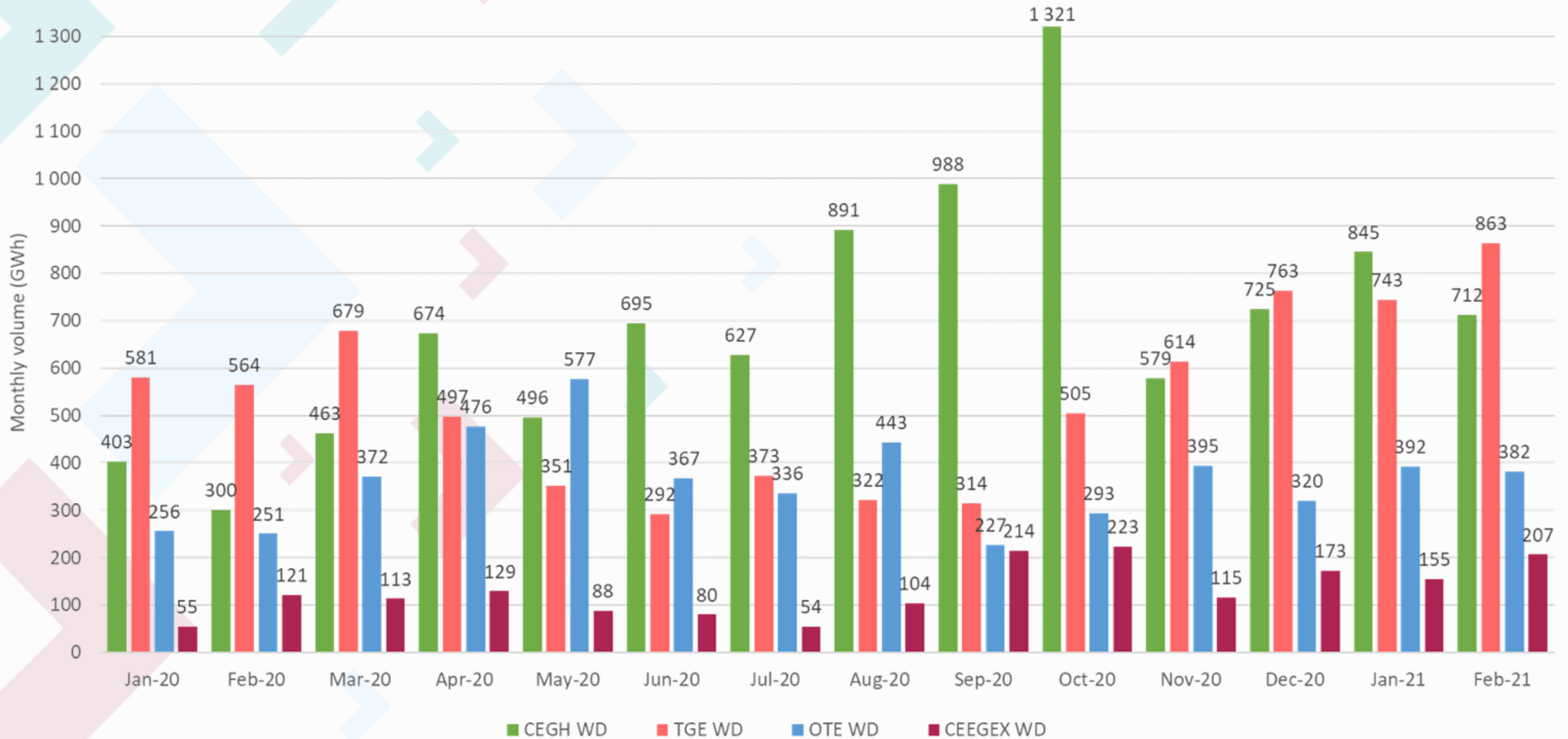
# Regional Day-Ahead monthly volumes

Source: EEX, TGE, CEEGEX



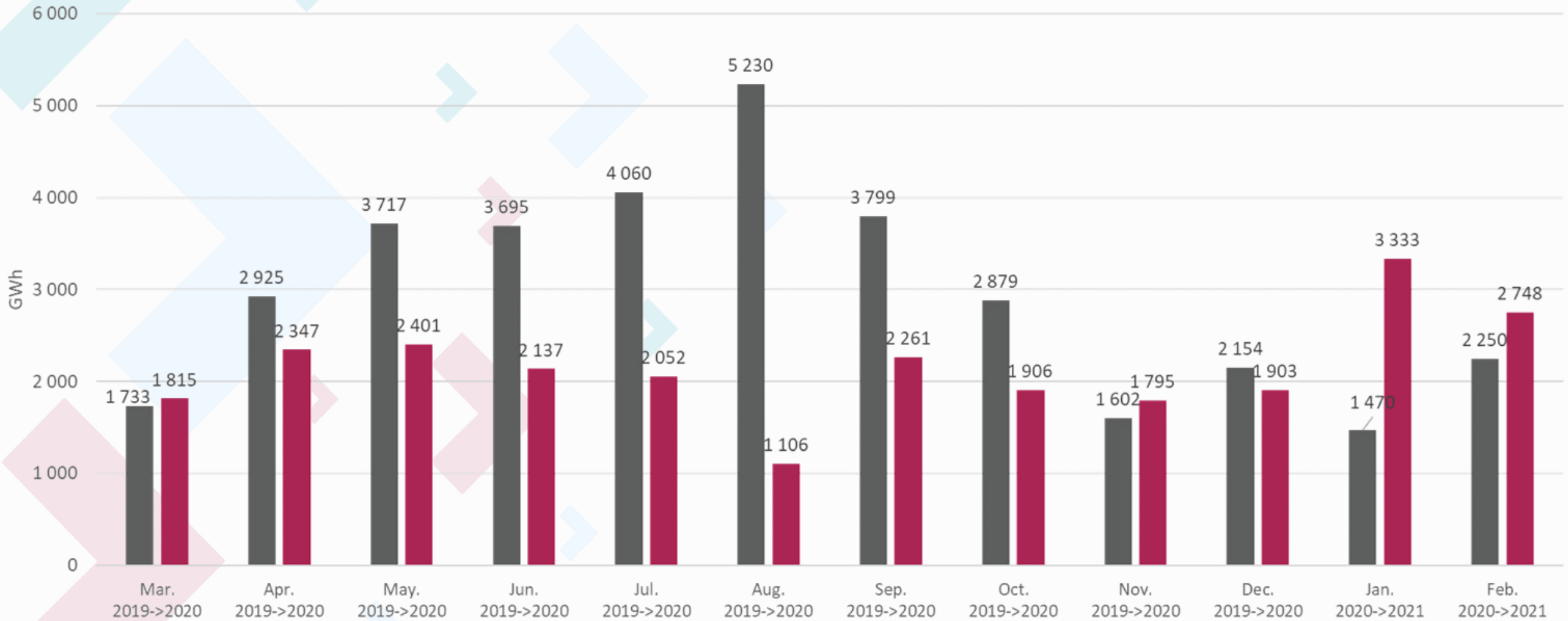
# Regional Within-Day monthly volumes

Source: CEGH, TGE, OTE, CEEGEX



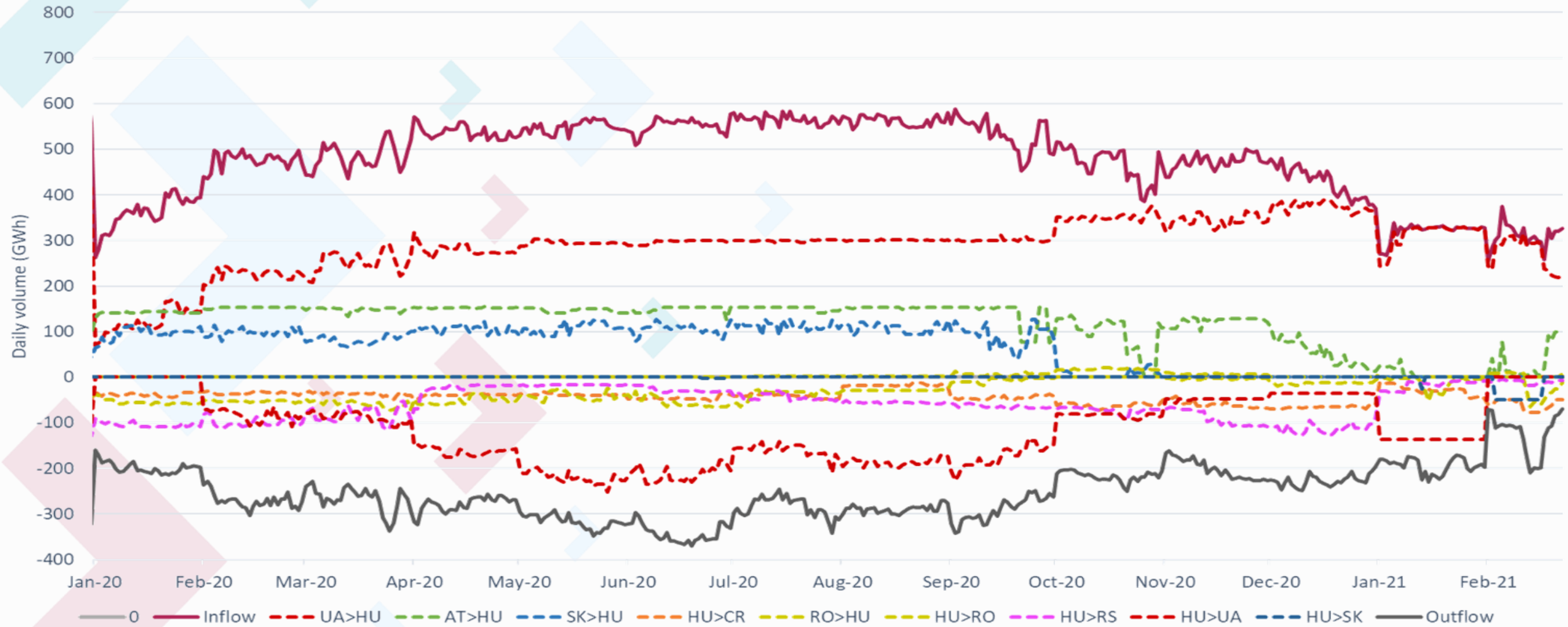
# CEEGEX volumes yearly compares

Source: CEEGEX



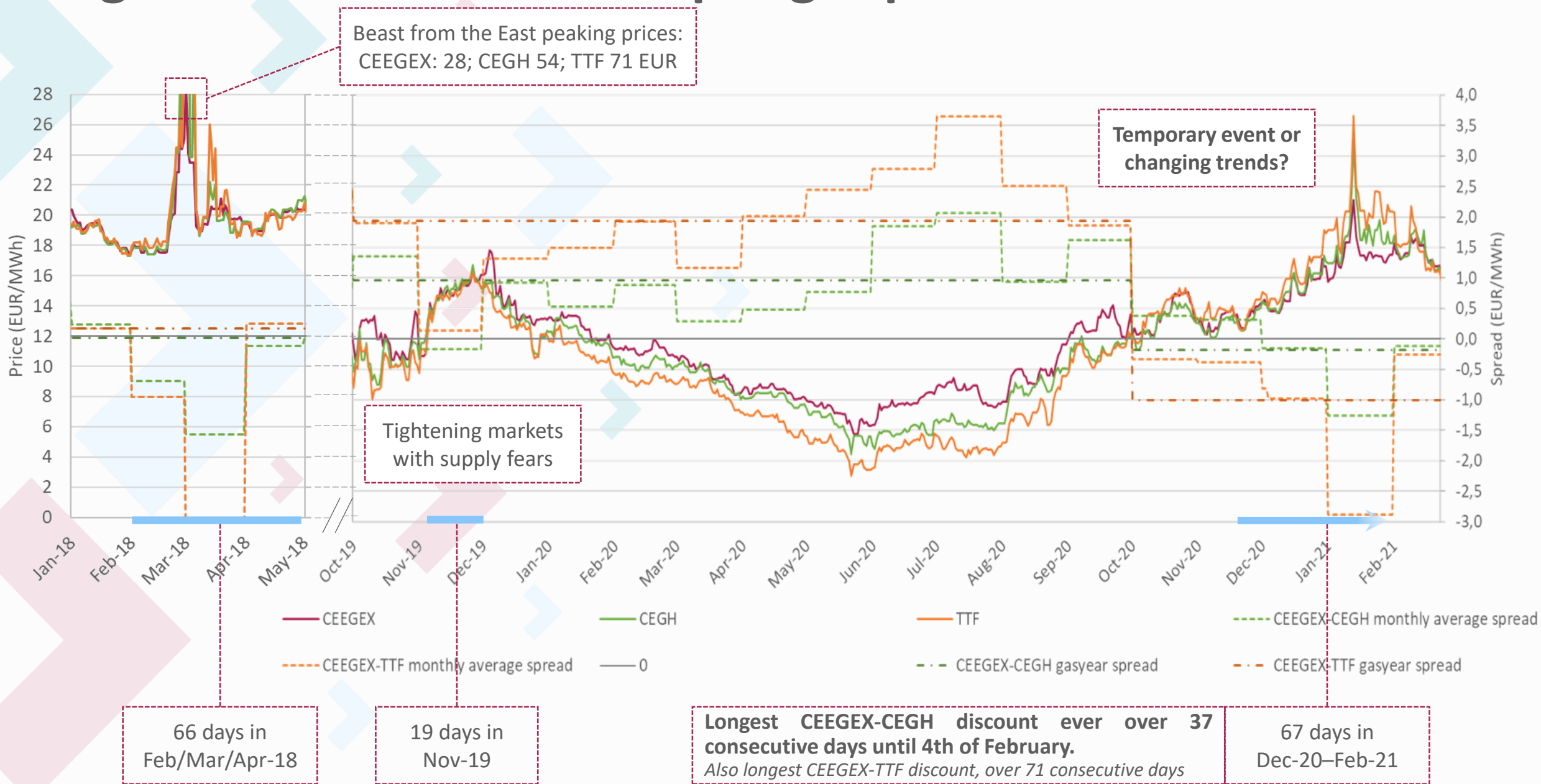
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# Gas flows on Hungarian cross-border points



# Hungarian and benchmark spot gas prices

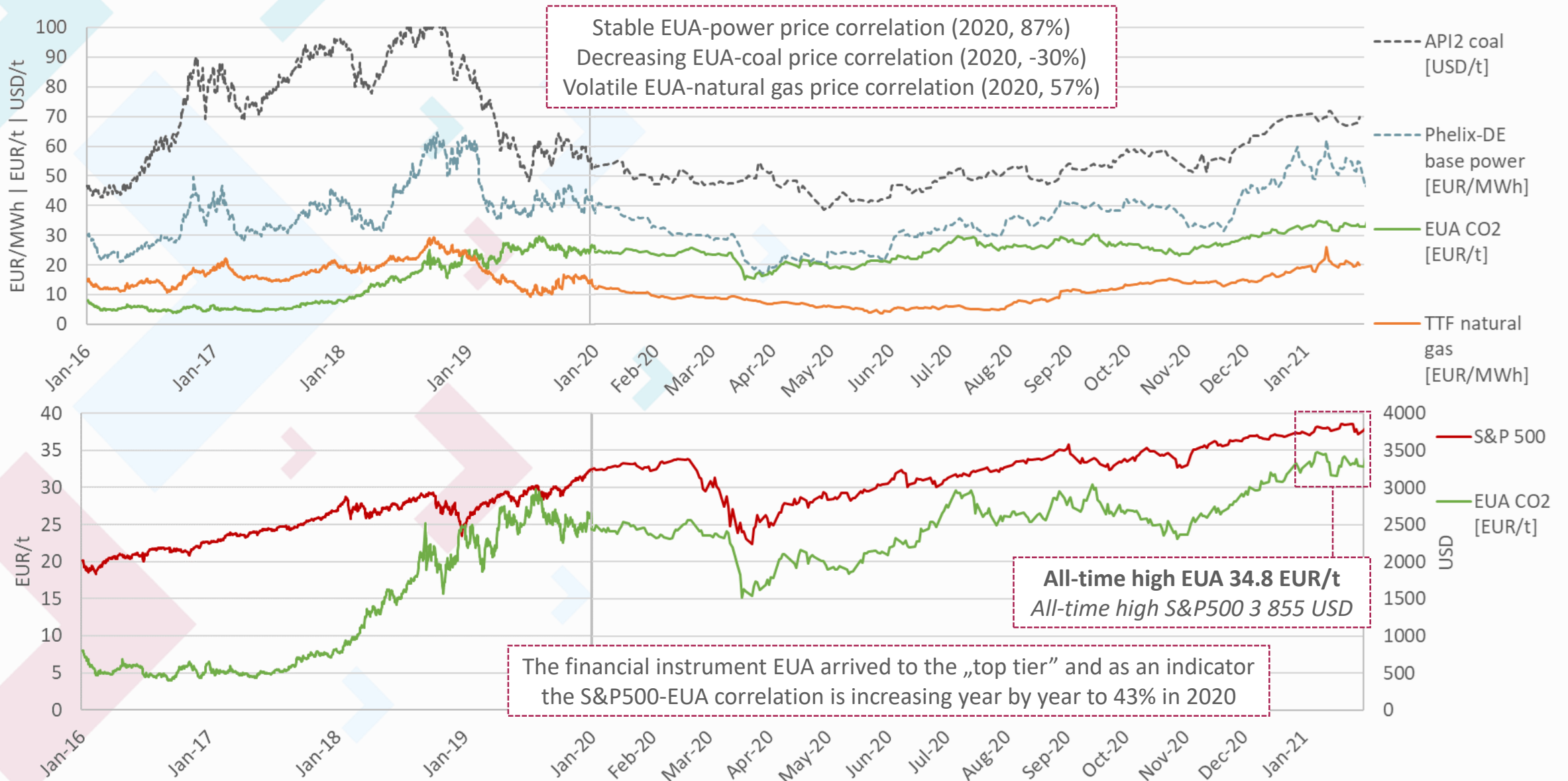
Source: EEX, CEEGEX





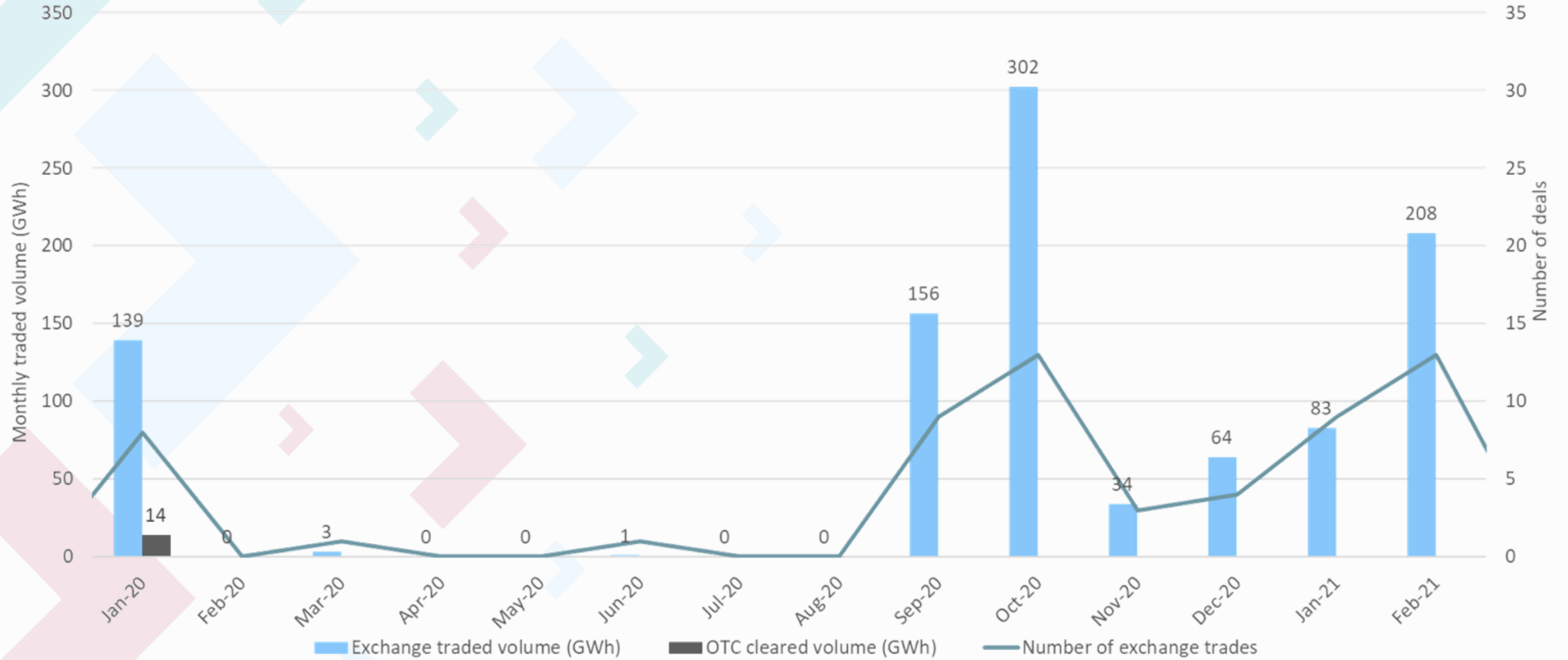
# EUA CO<sub>2</sub> price and correlation

Source: Refinitiv



# HUDEX Natural Gas Segment

Source: HUDEX



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