

Global & Regional Market Analysis

Natural Gas

December 2020

06/01/2021

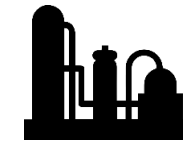


Stories of the recent year

Record low DA prices on CEEGEX, 5.72 €/MWh reference price on the 23rd of May



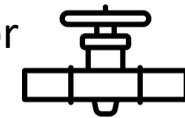
High gas storage injections in the EU and shippers are still looking at storing gas in Ukraine, while Hungarian gas storages above 70% with smaller injection rates at the beginning of summer



All Croatian LNG capacity booked until 2023, High interest from PowerGlobe – Qatar until 2035



FGSZ confirmed the construction of the Serbian-Hungarian interconnector with the capacity of 6 bcm per year (2021.10)

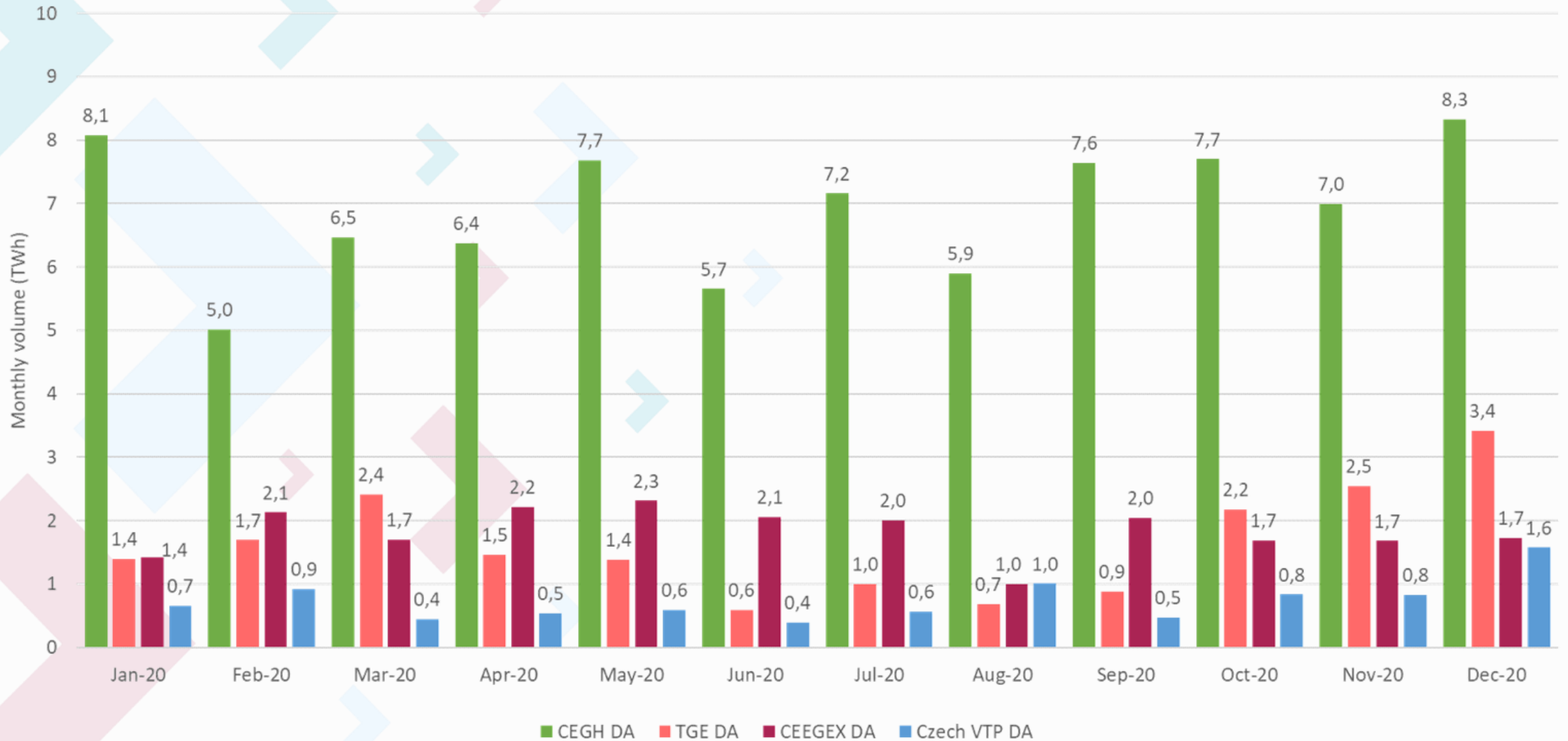


A physical damage on the pipeline resulted unplanned outage on AT-HU interconnector HAG, thus with the maintenance the Austrian import capacity decreased and then ceased between 21st and 29th October



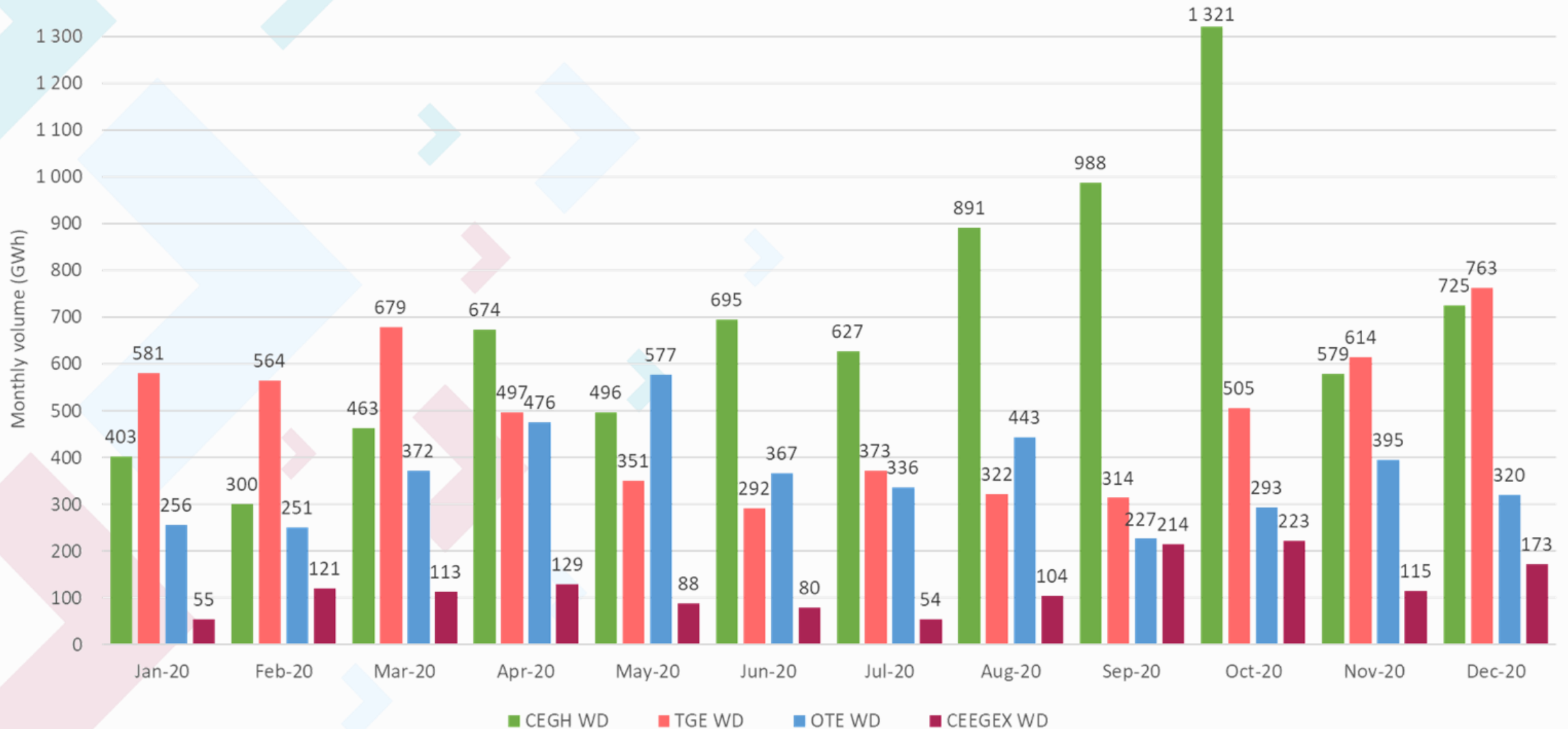
Regional Day-Ahead monthly volumes

Source: EEX, TGE, CEEGEX



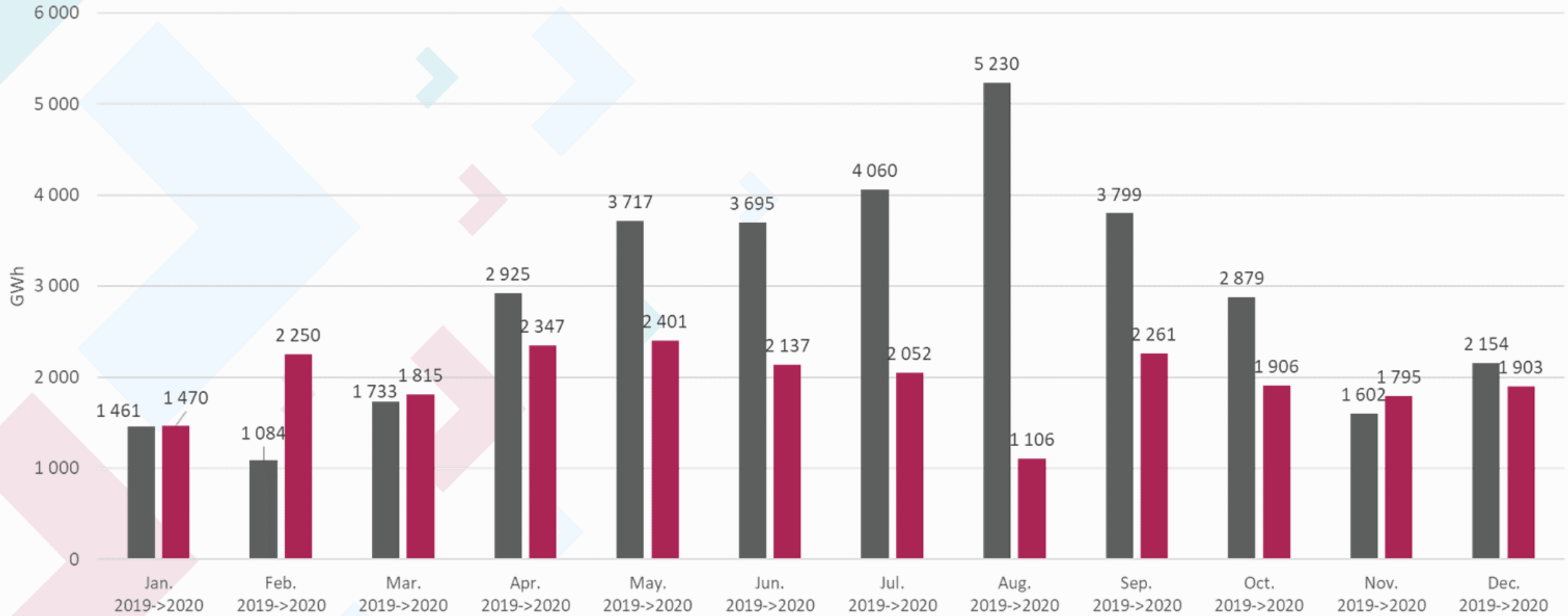
Regional Within-Day monthly volumes

Source: CEGH, TGE, OTE, CEEGEX



CEEGEX volumes in 2019 and 2020

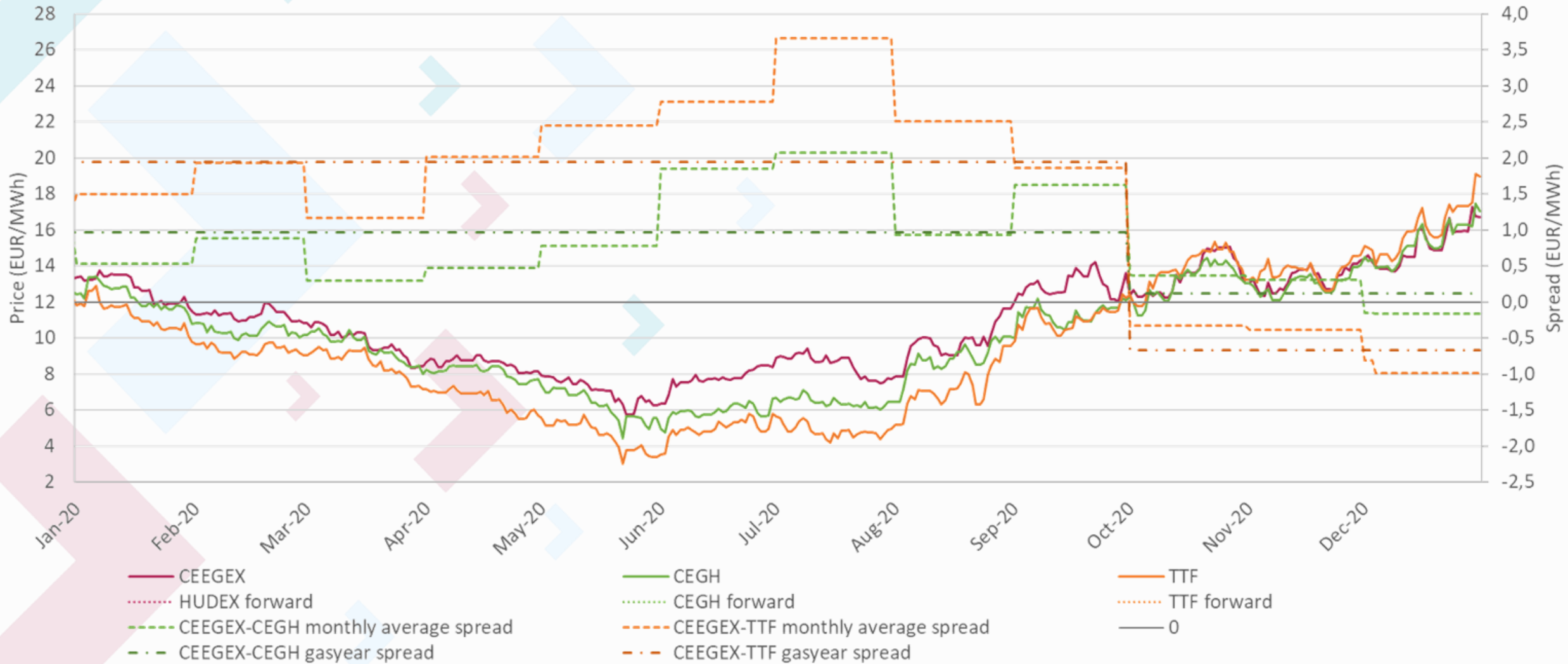
Source: CEEGEX



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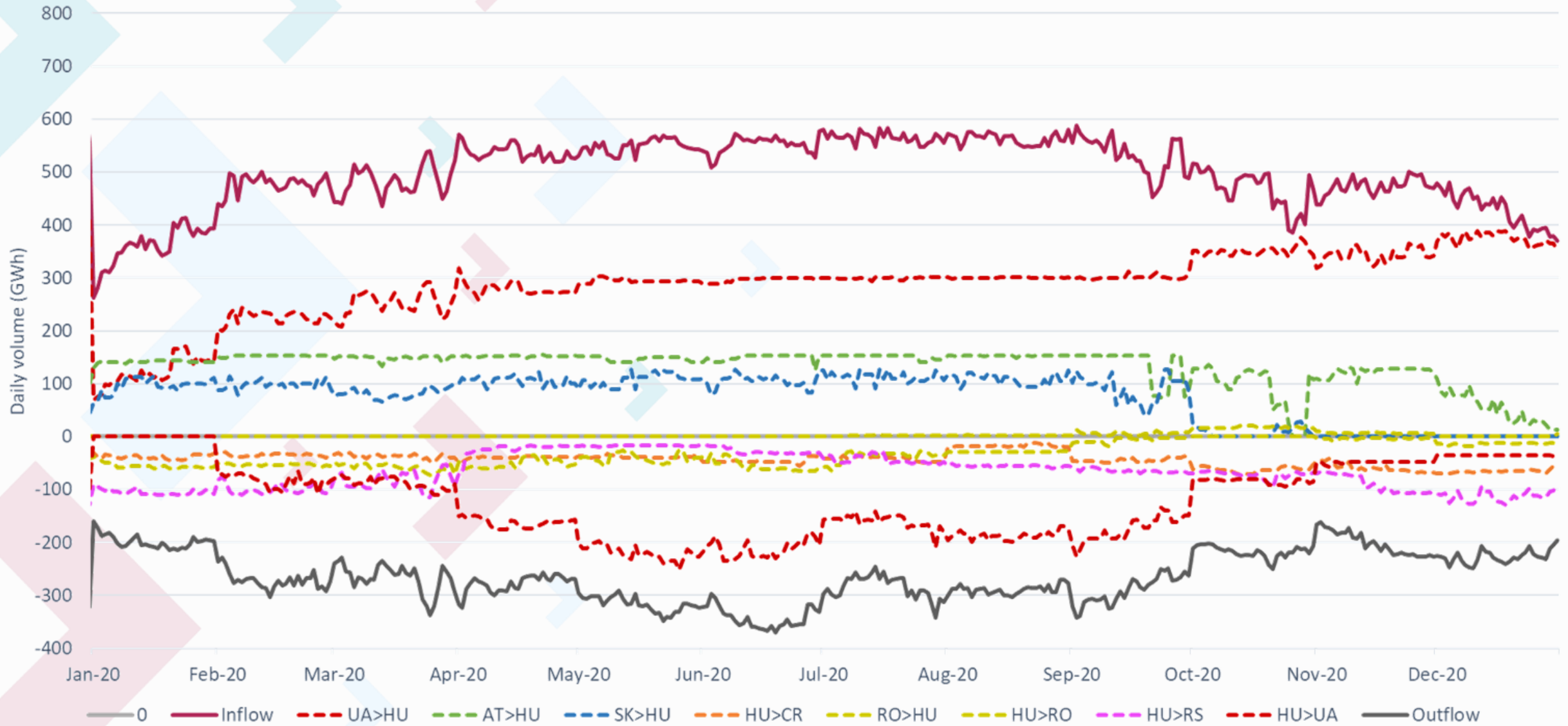
Hungarian and benchmark spot gas prices

Source: EEX, CEEGEX



Gas flows on Hungarian cross-border points

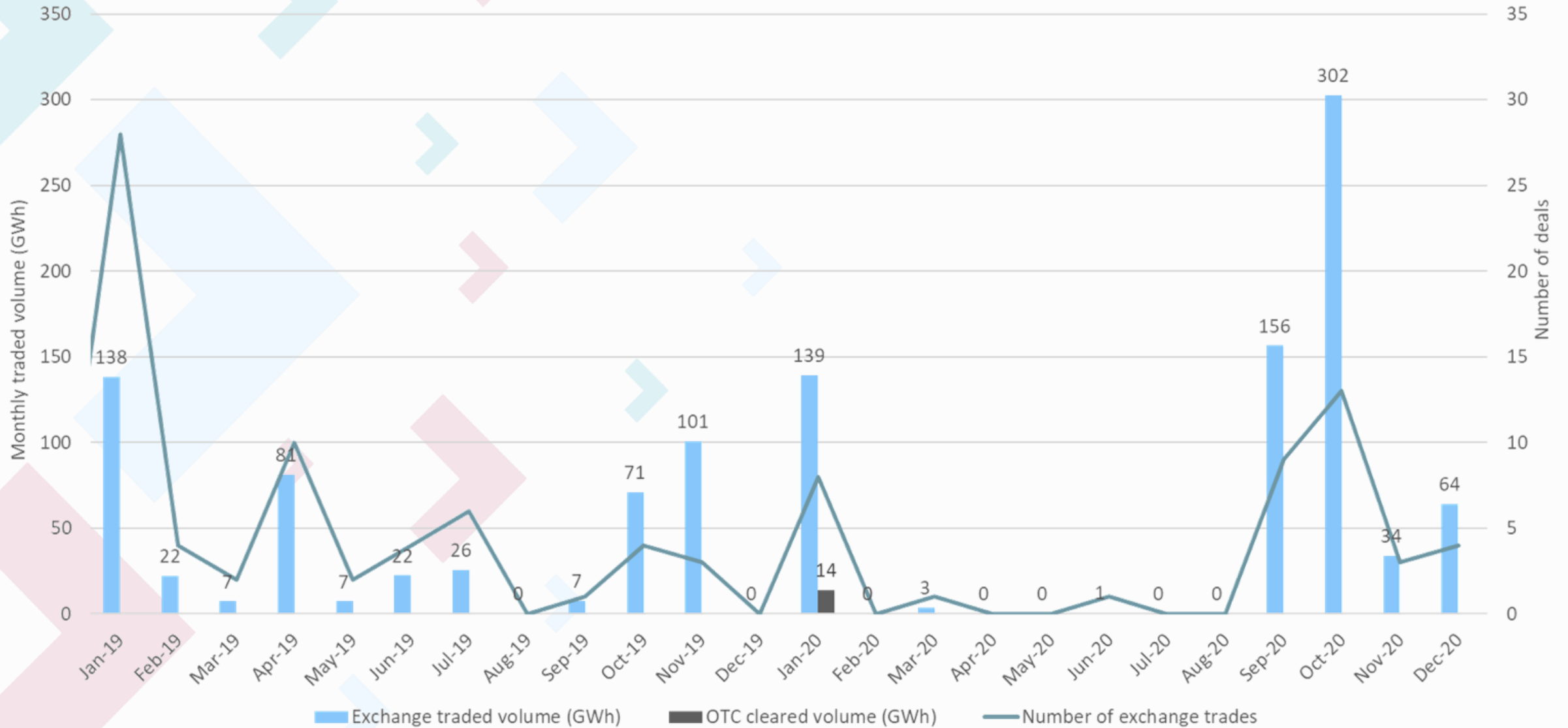
Source: FGSZ IP



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HUDEX Natural Gas Segment

Source: HUDEX



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